



Planned Giving

Type	How	Advantages
Bequest	In your will, leave your property, financial assets, or a share of your residual estate to Proud Ground.	A bequest can either be outright or contingent upon death of a family member. Heirs are not subject to estate taxes.
Living Trust	Create a trust that will give your assets to Proud Ground after your lifetime.	This trust avoids probate after your lifetime.
Charitable Remainder Trust	Funds with cash, stocks, or other appreciated assets like real property.	You or a designee are paid a fixed percentage of the market value of trust assets for life or a fixed amount of time. Assets are not subject to capital gains tax and you will receive an income tax deduction.
Charitable Gift Annuity	Funds with cash or other assets with a minimum gift of \$10,000.	You receive fixed payments for life without investment worries and an income tax deduction.
Qualified Retirement Plans, IRA	Name Proud Ground as the primary or contingent beneficiary of all or part of your qualified plan or IRA.	The gift is not subject to IRA taxation (income and estate taxes) on distributions after your lifetime.
Life Insurances	Name Proud Ground as the primary or contingent beneficiary or transfer a policy to Proud Ground.	You can contribute either a new policy or one you already have.
Transfer on Death Deed	Leave your property to Proud Ground by signing and recording the deed today. It does not take effect until after your lifetime.	This deed avoids probate and has favorable tax implications for the beneficiary.